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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
SECURITIES AND EXCHANGE COMMISSION,	:
	:
Plaintiff,	:
	:
- against -	:
	:
PENTAGON CAPITAL MANAGEMENT PLC and	:
LEWIS CHESTER,	:
	:
Defendants,	:
	:
- and -	:
	:
PENTAGON SPECIAL PURPOSE FUND, LTD.,	:
	:
Relief Defendant.	:
-----X	

08 CV 3324 (RWS)

ECF Case

APPEARANCE

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for the plaintiff Securities and Exchange
Commission.

I certify that I am admitted to practice in this court.

Dated: New York, NY
May 6, 2008

s/

Mark D. Salzberg

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CERTIFICATE OF SERVICE

I certify that on May 6, 2008 I electronically filed the foregoing Appearance with the Clerk of this court using the CM/ECF system, and I am relying upon the transmission of the Clerk's Notice of Electronic Filing for service upon the following Filing Users in this matter:

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s/

Mark D. Salzberg